



B A R N S
FINANCIAL SERVICES

PRIVACY STATEMENT

Scope

This statement applies to personal information collected by Barns Financial Services Pty Ltd.

Collection of Your Personal Information

As part of our data collection process we must collect personal information and in some circumstances, sensitive information such as information about your health, in order to provide financial advices and process your investment decisions effectively. We normally collect personal information directly from you but if you have consented, or would reasonably expect us to, we may collect personal information from a third party as well.

We do not collect personal information about you if you only browse our website.

Use of your Personal Information

The information has been and will continue to be collected by Barns Financial Services Pty Ltd to provide you with financial services to you including:

- Preparation of your financial plan;
- Provision of financial planning advice to you;
- Making securities and investment recommendations; or
- Reviewing your financial plan, securities and investment recommendations.

Information provided will be held in the strictest confidence by us. We do not give information about you to anyone else unless one the following applies:

- It is necessary in order to provide you with the financial services you expect us to, or we have told you we will;
- You have consented; or
- It is required or authorised by law.

If you do not connect to such disclosure, we will not be able to provide with financial services. The types of organisations to whom we typically disclose your personal information includes mailing houses, information technology staff and related service providers, superannuation trustees, product issuers including insurance companies as well as organisations undertaking compliance reviews of our representatives or other due diligence undertaken on us or our representatives.

Should you wish to authorise the disclosure of your personal information to other parties, please notify us in writing.

We may use personal information collected from you to advise you about other financial products and services, or survey your opinions on products and services. You may elect not to receive such information by contacting your representative, in which case we will record that you do not want direct marketing material.

A copy of the Privacy Statement is available on the Company's website and we refer to this Statement in the Financial Services Guide.

Your Choices

If you choose to not provide identity information and personal information, or information that is incomplete or inaccurate, it may:

- Mean that we cannot provide you with financial services
- Result in you paying more tax than may otherwise apply
- Result in the provision of a financial service that is not appropriate to your circumstances, needs and objectives

Access to your information

You may request access to the personal information that we hold about you and ask us to correct personal information we hold. We are bound by the privacy principals of the Privacy Act 1988 and reserve the right to charge a fee for supplying the information and in some circumstances, may deny access to the extent we are required to comply with the law, in which case we will provide you with reason for the denial of access.

Changes to the Privacy Statement

From time to time our privacy statement may change. We ask that you regularly check our website at www.barnsfinancial.com.au for our most recent version.

Contacting Us:

You may contact us at:

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PO BOX 1532
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Alternatively you may email:

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